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Introducing Paperwise Process Automation

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Overview

Every company deals with a common set of repetitive tasks. These are tasks that you do very frequently as a part of doing business, but unfortunately, even though they can take up a lot of valuable time, they don't necessarily add value for you and your customers.

These might include things like:

- New employee hiring and onboarding and the myriad steps and systems involved.

- New patient registration at a medical clinic that includes processing all of the necessary information, documents, insurance and more.

- Marketing new plans to existing insurance clients.

- Following up on accounts receivable and accounts payable issues while providing supporting data and documents.

- Any and all steps related to various types of approvals such as price changes, paid time off, part ordering, customer credit extensions and more.

- Paperwise process automation is about taking all of your repetitive and inefficient tasks and adding automation around them so that you know they're getting done the right way and with less effort.

Automation in your personal life

News alerts for your favorite topics

Online shopping reorder reminders

Commanding through voice controls

Monitoring home through doorbell

Sharing workout stats from watch or social media

Paperwise can bring that kind of simple-to-deploy automation to your business world.

Where to Start

If you're wondering where you might look to find repetitive processes in your company today, ask yourself, "what are we currently trying to manage with spreadsheets?"

Spreadsheets are incredibly powerful and youprobably use them everyday. But they've also become the most common Band-Aid to cover up the gaps in your current software.

If your current software doesn't have a good employee on-boarding process, then you probably keep steps, procedures, document lists and forms in a spreadsheet that gets passed around the office.

If your current software doesn't have a good way to manage price change approvals, then you probably try to track year-to-date pricing and discounts in a huge, complex spreadsheet that gets emailed around to different managers.

If your current software doesn't do a great job of managing all the documents you need for billing, you probably keep that information in a spreadsheet somewhere and hope your team does an adequate job following up.

No management software can do everything you need it to do exactly the way you want to do it.

That's where process automation comes in.

Paperwise makes process automation easy with a low-code solution anyone can work with in a matter of days and weeks, not months and years. Process automation with Paperwise is the key to unlocking new efficiencies in your business, empowering employees and keeping customers happy.

You don't want to keep building workarounds for your systems, disconnected data and manual processes. You want to build workflows that drive your business the way you imagine it.

And with Paperwise, you don't have to be a software engineer to start removing inefficiencies and adding control to your processes for greater profitability and success.

Imagine

What kind of company would you build if you weren't limited by disconnected systems, communication choke points, data silos and manual processes?

Paperwise removes those limits and unleash your imagination.

Our low-code process automation platform allows you to rapidly design, build and deploy the exact your own custom applications to help you create the exact organization you imagine regardless of your current technology.

You will connect your people and data and establish the platform you need for future growth.

Connect

Modern companies depend on a complex ecosystem of people, data, things and processes. Paperwise process automation reduces this complexity by connecting your ERP, CRM, accounting, HR and other systems along with sources of unstructured data like paper processes, emails, spreadsheets and more. The result is a more efficient organization working together to capture value and better serve your customers.

We partner with leading software companies to provide you with seamless process automation to unlock the organization you deserve. These connections are critical to your success. It doesn't matter how automated your processes are, if someone has to start entering data into your management system at the end of your work flow process, you've lost all of the efficiency and accuracy you gained.

Organize

Paperwise process management helps you organize your structured and unstructured data from disconnected systems, paper-based workflows, emails, voicemails, spreadsheets and more.

It can be difficult to move your company ahead when the information and processes you rely on are disconnected in silos across your organization. The Paperwise process automation platform gives you a panoramic vision of all the information in your company. Our platform combines our renowned enterprise content management system to capture, store, organize, retrieve, deliver, update and dispose of documents. It also adds the ability to manage unstructured data and content assets across various teams and workflows so that your employees have immediate access to the exact information they need when and where they need it.

This is critical because there is so much information that exists outside your system. How do you collect all of the documents you need for billing, new client or employee onboarding or legal compliance? What if someone sends you an email that your management system can't process? Paperwise gives you the ability to organize all of your most important information regardless of format to keep your business and processes running smoothly.

Collaborate

But you also need to do more than just orchestrate your common shared tasks and projects. Paperwise helps you drive total collaboration with automated alerts, communication, processes and more.

Every organization suffers from gaps. Gaps between disconnected systems. Gaps between people and things. Gaps in the functionality you wish you had to efficiently run your business.

Paperwise process automation fills those gaps with customer workflows, data sharing, information routing, alerts and communication, low-code development and more. You'll improve efficiencies by removing the obstacles to collaboration you currently face.

Visualize

One of the biggest benefits you get from Paperwise process automation is the ability to visualize your entire business with dashboards that connect data across your entire enterprise.

When you bring together the enormous amount of data, processes, people and information that drive your business forward, you also gain an incredible opportunity to derive insight and better management through visualizations. After creating your customer rules and workflows, Paperwise allows you to easily manage your day-to-day processes with easy-to-build dashboards, reports and visualizations. You can monitor and improve efficiencies and processes, quickly identify choke points, failure and limitations and gain insights that will drive your business forward. Again, that's something you cannot do with your current management systems because they are not designed to capture all of the data and documents and processes that exist outside of their rigid databases.

Orchestrate

Orchestration is about running your teams with easy-to-design workflows based on your business rules.

You can't run a company effectively by spreadsheet. Paperwise puts you in control of your most important processes, reduces inefficiencies across your various teams, improves coordination and follow up and improves compliance. Design your workflows around your rules and your goals, not around the functionality of your current technology.

You often need multiple teams working together on a single process, yet your management systems don't necessarily work together for your goals. Consider employee onboarding. There are documents to process in several departments, introductory meetings to be scheduled, company tours to give, multiple management meetings, employee handbooks, the IT team has provisioning, credentialing and security to worry about. Paperwise let's you automate these tasks, schedules to-dos and alerts so that you know the process is as smooth as possible. Your management systems won't do that.

Empower

Enable your workforce to operate flexibly, anytime and anywhere, using Paperwise. Leverage mobile data capture, automated approvals, and web interfaces to keep your workforce running smoothly.

Your organization includes an increasing number of "digital natives," employees who were born into an age of mobile computing and digital automation. They expect you to provide them with applications that let them work efficiently how, when and where they need. Our low-code platform allows you to quickly design and deploy empowering, reusable workflows and applications to meet the demands of the modern workforce.

Paperwise allows anyone on your team to become a workflow and process automation superstar, no coding or project management degrees required.

Secure

And finally, Paperwise helps you secure your data, your logons and you can rest easy knowing your data and documents are kept in legal compliance.

Threats to your information and success grow as fast as technology itself. Your partners at Paperwise are experts in security with a deep history in managed services, risk management, legal compliance, user authentication, role-based access and system monitoring.

You will rest assured knowing your data is safe and your documents are unalterable and legally compliant.

Your Business. No Limits.

There is really no limit to the efficiencies you can drive with the Paperwise process automation platform.

Paperwise brings you the freedom to imagine, create and connect the way you want to work. Leave the limits of your current software behind. Stop operating in isolated silos. Start running your business the way you want.

We'd love to schedule some time with you and our process automation experts today to discuss where you want to take your organization. This is not a sales call, it's an exploration of your current processes.

Creating customer workflows and alerts

Connecting your systems, data and people

Better visualizing the performance and exceptions of your business

Managing documents and unstructured data securely and in compliance

Reducing inefficiencies from manual processes and spreadsheets

Imagine your business as it should be without manual processes, clunky spreadsheets, miscues and miscommunications.

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