Paperwise

Connect, Flow and Grow with Paperwise Workflows

Every organization has repetitive tasks and documents that consume time and lack processes and scalability. With Symphony by Paperwise, a low-code process automation platform allows you to create and connect your software, workflows, collaboration and communication, alerts, business rules, data visualizations and more.

Benefits

- Connect your people, data & systems; Design your workflows around your rules & goals

- Organize your structured & unstructured data from disconnected systems, paper-based workflows, emails, voicemails, spreadsheets

- Reduce complexity by connecting your ERP, CRM, accounting, HR & other systems

- Quickly design & deploy empowering, reusable workflows & applications to meet the demands of the modern workforce

- Visualize your entire business with dashboards that connect data across your enterprise

- Collaborate with automated alerts, communication & processes

- Rapidly design, build & deploy your own custom applications

- Combines our renowned enterprise document management system to capture, store, organize, retrieve, deliver, update & dispose of documents

- Improves coordination, follow-up & compliance; Immediate access to the exact information when needed

- Securely manage documents including: risk management, legal compliance, user authentication, role-based access & system monitoring

- Easily manage your day-to-day processes with easy-to-build dashboards, reports & visualizations

- Manage unstructured data & content assets across various teams & workflows

Workflows Enhance Processes Including

New employee hiring and onboarding

Following up on accounts receivable and accounts payable issues

Patient registration at medical facilities

Marketing plans to existing insurance clients

Steps related to various types of approvals such as price changes, paid time off, part ordering, customer credit extensions

Learn more about workflows and how to set them up in Symphony by talking to our team at Paperwise today.

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